

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 6, 2003

REGISTRATION NO.: 24440

BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$4,128,515.70

COUNTY: of St. Louis

DATE OF ISSUE: August 7, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1992A

Rate of Interest	Amount	Maturity
2.000%	\$ 930,000.00	03/01/2004
2.000%	1,010,000.00	03/01/2005
2.000%	1,030,000.00	03/01/2006
3.125%	965,000.00	03/01/2010
9.900%	193,515.70	03/01/2010 **

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$4,208,542.77

INTEREST RATE: 2.9013%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their
stated maturity